



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The undertone for whole birds steady to firm. Trading light for prompt and deferred shipments in the East. Some trading noted on 24-26 lb. toms at 70 cents and 26-28 lb. toms at 73 cents. Demand and trading for parts and meats slow.

EXPORT MARKET HIGHLIGHTS

Trading and demand slow.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS										
EASTERN REGION 3/	69-73	-	-	-	88.00	20	OCT	-	-	-
					90.00	20	NOV	-	-	-
CENTRAL REGION 4/	69	69	69.00	40	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-	-
16-24 LB TOMS										
EASTERN REGION 3/	70-73	70	70.00	80	85.00	120	SEP	-	-	-
					87.00	80	OCT	-	-	-
					90.00	80	NOV	-	-	-
					92.00	40	DEC	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JULY 1999.

Trade sentiment steady to weak on fresh 15-20% skin added mechanically separated turkey, barely steady to fully steady on fresh tom breast meat, generally steady on plant grade 4-8 lb.breasts. Domestic demand light. Export inquiry light to instances fair centering on frozen thigh meat with buyers bidding at lower price levels. Offerings of white meat items better balanced than dark meat items as a partial result of competition from various red meat and broiler items for exports. For export: hen 2-joint wings (1 container) 39 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	97.20	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	91.00-92.00		91.43	280
DRUMSTICKS, TOM		F	17.33	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	20.00		20.00	20
WINGS, FULL-CUT, HEN		R	23.00	80
WINGS, V-TYPE, TOM	21.00		21.00	20
WINGS, V-TYPE, HEN		W	42.00	40
NECKS, TOM		F	15.00	49
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	182.00	80
BREASTS, B/S, TOM—FRESH 3/	186.00		186.00	320
THIGH MEAT		W	58.00	60
THIGH MEAT—FRESH		F	63.50	80
BREAST TRIM MEAT		F	110.00	80
SCAPULA MEAT		F	88.67	60
TENDERLOINS	151.00		151.00	12
DESTRAPPED TENDERS		R	165.00	100
WING MEAT WITH SKIN	66.00		66.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED—FRESH 4/	26.00		26.00	480
EXPORT TRADING				
DRUMSTICKS, TOMS	16.50		16.50	104
WINGS FULL-CUT - TOMS		R	18.50	104
WINGS, V-TYPE, TOM		F	21.50	92
TAILS				
MECHANICALLY SEPARATED 4/	22.00		22.00	40
THIGH MEAT - FROZEN	60.00		60.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	90-92
FRESH TURKEYS Y TOMS 14-24#	92
FROZEN TURKEYS Y HENS 8-16#	74-76
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	76-80

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 7/7/99

<u>POULTRY HEALTH BOARD</u>	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
1999-2000	10,325	10,325	10,325
1998-1999	12,102	12,102	12,102

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